

Cypress Lakes Group Limited

ACN 003 621 136

Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For Intermediary Online subscribers only
(custodians) www.intermediaryonline.com

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

000001 000 CLKU
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Proxy Form

For your vote to be effective it must be received by 10:45am (Brisbane time) on Tuesday, 25 October 2011

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

Appointment of Proxy

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, "Downloadable Forms".

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com

- Review your securityholding
- Update your securityholding

Your secure access information is:

SRN/HIN: I999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

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Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

STEP 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Cypress Lakes Group Limited hereby appoint

the Chairman of the meeting OR

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Cypress Lakes Group Limited to be held at HSBC Building, Level 15, 300 Queen Street, Brisbane QLD 4000, Australia on Thursday 27th October 2011 at 10:45am (Brisbane time) and at any adjournment of that meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

Business

		For	Against	Abstain
1	To approve the accounts and reports for year ended 30 June 2011	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2(a)	To re-elect Dato' Kamal YP Tan as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2(b)	To re-elect Mr Basil Jong as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

SIGN Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /

CLKU

999999A

Computershare +

Cypress Lakes Group Limited

ACN 003 621 136

All general correspondence to:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 855 080
(outside Australia) 61 3 9415 4000
Facsimile 61 3 9473 2500
www.investorcentre.com/contact
www.computershare.com

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Dear Securityholder,

We have been trying to contact you in connection with your securityholding in Cypress Lakes Group Limited. Unfortunately, our correspondence has been returned to us marked "Unknown at the current address". For security reasons we have flagged this against your securityholding which will exclude you from future mailings, other than notices of meeting.

Please note if you have previously elected to receive a hard copy Annual Report (including the financial report, directors' report and auditor's report) the dispatch of that report to you has been suspended but will be resumed on receipt of instructions from you to do so.

We value you as a securityholder and request that you supply your current address so that we can keep you informed about our Company. Where the correspondence has been returned to us in error we request that you advise us of this so that we may correct our records.

You are requested to include the following;

- > Securityholder Reference Number (SRN);
- > ASX trading code;
- > Name of company in which security is held;
- > Old address; and
- > New address.

Please ensure that the notification is signed by all holders and forwarded to our Share Registry at:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Victoria 3001
Australia

Note: If your holding is sponsored within the CHESSE environment you need to advise your sponsoring participant (in most cases this would be your broker) of your change of address so that your records with CHESSE are also updated.

Yours sincerely



Basil Jong
Director/Company Secretary

CYPRESS LAKES GROUP LIMITED

ABN 76 003 621 136

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL MEETING of Cypress Lakes Group Limited will be held at HSBC Building, Level 15, 300 Queen Street, Brisbane QLD 4000, Australia on Thursday 27th October 2011 at 10:45 am Brisbane time.

BUSINESS

1. Accounts and Reports

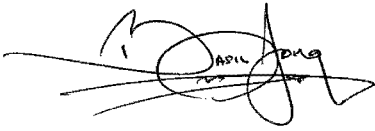
To lay before the Annual General Meeting the annual financial report of the company and of the consolidated group for the year ended 30 June 2011 and the reports by directors and auditors for shareholders to consider.

2. Election of Directors

To consider, and if thought fit, pass the following resolutions as ordinary resolutions:

- (a) "That Dato' Kamal YP Tan, who retires by rotation in accordance with Articles 18.6 and 18.7 of the Articles of Association, be re-elected as a director of Cypress Lakes Group Limited."
- (b) "That Mr Basil KS Jong, who retires by rotation in accordance with Articles 18.6 and 18.7 of the Articles of Association, be re-elected as a director of Cypress Lakes Group Limited."

By order of the Board



Basil Jong
Director/Company Secretary
30th September 2011



OWNERS AND OPERATORS OF CYPRESS LAKES RESORT AND THE GOLDEN DOOR SPAS AND RETREATS

15 THOMPSONS ROAD, POKOLBIN, NSW 2320 TELEPHONE (02) 4993 1802 FAX (02) 4993 1468
CYPRESS LAKES GROUP LIMITED ABN 76 003 621 136

INFORMATION FOR SHAREHOLDERS

PROXIES

As a member entitled to attend but you are unable to attend the meeting, you may appoint a proxy to attend and vote on your behalf. That person need not be a member of the company, but should be a natural person over the age of 18 years.

Proxy Forms must be received in accordance with the instructions on the back of the Proxy Form not less than 48 hours prior to the meeting.

The Chairman of Cypress Lakes Group Limited will chair the meeting and will vote undirected proxies in favour of all resolutions.

SHAREHOLDER QUESTIONS

The company offers a facility for shareholders to submit written questions in advance of the meeting.

To submit a written question either address it to The Chairman, Cypress Lakes Group Limited, 15, Thompsons Road, Pokolbin NSW 2320 or by email via to basil.jong@cypresslakes.com.au.

Questions must be received no later than 10:45 am Brisbane time Tuesday 25th October 2011.

Questions should relate to matters that are relevant to the business of the meeting, as outlined in the Notice of Meeting and the information for shareholders.

Questions will be collated, and during the meeting the Chairman will seek to address as many of the frequently raised topics as possible having regard to available time. In the event a topic is not addressed at the meeting, an individual response will be sent to the shareholder.

REGISTRATION

Registration will commence at 10:30 am Brisbane time.

BUSINESS

Item 1 – Accounts and Reports

The Corporations Act requires the annual financial report of the company and of the consolidated group for the year ended 30 June 2011 and the reports by directors and auditors to be laid before the Annual General Meeting.

Shareholders will have the opportunity to raise questions about these reports at the meeting, although, in accordance with the Corporations Act there is no need for shareholders to vote on, approve or adopt these reports.



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Item 2 - Election of directors

The offices that may be filled at the AGM are the office of any director (Yourself – should be executive) who retires by rotation at this meeting and the office of any director appointed after the last AGM and before this meeting.

There are two directors who are retiring by rotation.

2 (a) Re-election of Dato' Kamal YP Tan

Dato' Kamal Tan is an Economics graduate from the London School of Economics and has held board positions with companies listed on the stock exchanges in Malaysia, Singapore, Australia, United Kingdom and India. He is involved in gaming, hospitality and leisure business operations in Australia, Papua New Guinea and Ghana.

Dato' Kamal Tan is an Executive Director of Lasseters International Holdings Limited (appointed as Director on 26 February 2004 and redesignated as Executive Director with effect from 3 April 2008) and is the Group Chief Executive Officer of Etika International Holdings Limited (appointed as Director on 23 December 2003, held the position of Executive Director from 23 December 2004 to 19 January 2009 prior to redesignation to the current position on 20 January 2009), both of which are listed on the Singapore Stock Exchange. He has been a Director of ASX listed, Lasseters Corporation Limited since 29 June 2001.

Following review, the board recommends that shareholders vote in favour of Dato' Kamal Tan's re-election to the Board.

2 (b) Re-election of Mr Basil Jong

Mr Basil Jong is also the company's CFO and Company Secretary. Mr Jong holds a Bachelor of Business (Accountancy) from RMIT University in Melbourne. He is a qualified accountant and a member of the CPA Australia. He also holds the designation of CA with the Malaysian Institute of Accountants. Mr Jong has more than 13 years experience in senior management capacity including over 6 years in the hospitality and leisure industry both in Australia and overseas.

Mr Jong is also a director to all of Cypress Lakes Group Limited subsidiaries as well as three of Lasseters' non-listed entities. He was appointed as a Director of the ASX listed, Lasseters Corporation Limited on 31 March 2010.

Following review, the board recommends that shareholders vote in favour of Mr Basil Jong's re-election to the Board.



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